

MANUFACTURING, AUTOMOTIVE & LOGISTICS





Summit Partner Founded 2012 450+ Projects



Data Cloud - Expert Managed Services - Expert Certified Billing Partner



165 Certified Experts 532+ Certifications HQ Irvine, CA



Preferred Agentforce Implementation Partner

Who We Are What We Focus On How We Help OmniStudio DocGen Accelerator Industry Cloud (Auto & Mfg) Industry Cloud Estimate to Invoicing Salesforce Field Service Madhan Rangaswami Connected Worker 360 Data Cloud & AI Practice Director Strategic Client Partner madhan r@levelshift.com Connected Asset 360 Salesforce Billing (Certified)



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Marketing Cloud Practice



Revenue Cloud (CPQ & RLM)







CPQ Fixed Fee QuickStart



CPQ On-Demand QuickStart



CPQ Org Refresh – ACV Readiness

Example Clients & Co-Sell Wins















